







Latvian Heritage Federal Credit Union

## Loan Application Checklist

Below is a list of documents that are needed to complete your loan application. Please include these items when submitting your loan application.

### GENERAL:

- Copy of driver license
- Copy of social security card

### INCOME:

#### Employment:

- Name and address of employer(s) for the past two years
- Copy of paycheck stubs for the previous 30 days
- Copy of last two years W-2 forms  
(if commissioned by 1099, copy of last two years complete tax returns)

#### Self-employed:

- Copy of last two years tax returns (personal and corporate)

#### Retired:

- Copy of last two years tax returns

### ASSETS:

- Copies of bank statements (checking/savings) for the last 3 months
- Copy of most recent statement: 401K, retirement, brokerage, etc.

### LIABILITIES:

Name & account numbers, current balances and monthly payments for:

- Current mortgage
- Home equity
- Car loan
- Credit card
- School loan
- Childcare expense/support (name, address, phone number)
- Other

### MISCELLANEOUS: (if applicable)

- Copy of fully executed divorce decree
- Copy of lease agreements on rental properties
- Adverse credit - letter of explanation
- Name and address of landlord(s) for the previous 2 years